

PLS Financial Services Ltd

Independent Financial Advisers

Unit 8 , Hopper Way, Diss, Norfolk , IP22 4GT
Tel 01379 644568

FCA No: 488254

POLICY TRANSFER OF AGENCY

Client Name:

Date of Birth:.....

Address:

.....
.....

To whom it may concern:

I/We hereby give notice that PLS Financial Services Ltd of 8 Hopper Way, Diss, IP22 4GT will, from this point on, be acting as my/our intermediary on the policy(ies) listed below. Please ensure that your records are amended and take note that the existing servicing and renewals will be undertaken by PLS Financial Services Ltd.

Insurance

Company:

Policy

Type/Number:

.....

Yours faithfullyDate.....

Company Registration number 0664382
Registered Office: 8 Hopper Way, Diss, Norfolk, IP22 4GT
Authorised and regulated by the Financial Conduct Authority